Lockout/Tagout/Tryout: Your Key to Safety

John was a member of the maintenance department. He was called to repair a machine in Unit 3. John simply turned the machine off, got his tools, removed the necessary guards, and started to work. The job was on the rear side of the machinery, away from the control panel. John was doing an outstanding job of repairing the machine, but he forgot the most important component of this job: Lockout-Tagout-Tryout.

Meanwhile, Bill the operator returned from his break. He did not see John and there was no indication the machine was under repair. Assuming his machine was ready to run, Bill started it. He had no idea that John was inside!

In an instant John was seriously injured and his screams have been forever etched into Bill’s mind. Could this accident have been prevented? The answer is "Yes!" Here's how:

Lockout-Tagout-Tryout is a three-part procedure designed to protect you from accidental or unexpected start-up of equipment.

This procedure serves four important purposes:
1. To protect the person working on the equipment.
2. To protect other workers in the area.
3. To protect the equipment.
4. To serve as a communication device for the above three.

The "Lockout" involves the use of a specific lock or locks to isolate equipment from all energy sources. These sources may include air, water, electricity or hydraulic power. Once the shut-off devices have been identified, personal locks are attached to each device.

The "Tagout" requires a specific lockout tag to be completed and attached with each lock that is placed on an isolation device. The completed tag will usually have your lock number, name, department, equipment identification, and reason why the equipment is down.

The "Tryout" requires that you physically attempt to turn on all power switches and devices once the equipment has been locked out. This is your final check and assurance that the equipment has been isolated from all power sources. Once the equipment has been isolated and locked out by following the proper steps, no one should be able to start the equipment. They would not be able to do so until you have completed the necessary work and removed your personal locks from each power switch or device.

Lockout-Tagout-Tryout is a simple procedure that is designed to prevent an accident such as John’s. It’s the key to your safety when working on equipment.

Lockout-Tagout-Tryout requirements will always vary from one facility to the next. If you are unsure about any specific requirements, you should always ask for more information.

The information presented in Safety Talks! has been compiled from various sources believed to be reliable. However, it cannot be assumed that all acceptable measures are contained in this article nor that additional measures may not be required under particular or exceptional circumstances, or your own company procedures, or by federal, state/provincial and local law.

Safety Talks! is intended for in-house use only - commercial reproduction is a violation of our copyright agreement.
1. A lockout procedure involves the use of a lock or locks to isolate equipment from all energy sources. True or False

2. Which of the following could be a type of energy source for workplace equipment?
   a. Electrical.
   b. Hydraulic.
   c. Compressed air.
   d. Gravity.
   e. All of the above.

3. Shut-off devices must be identified as part of a lockout procedure. True or False

4. Workers place personal locks on an isolation device as part of a lockout system. True or False

5. A tag may include information including your lock number, name, department, equipment and the reason the equipment is being shut down. True or False

6. One purpose of a lockout is to prevent equipment from starting unexpectedly while you are in a danger zone doing repairs, maintenance or adjustments. True or False

7. One of the steps of a lockout procedure is trying the controls to make sure the equipment cannot be started. True or False

8. You need special training to take part in a lockout procedure. True or False

9. Have you been trained in your company’s lockout procedures? Yes or No

10. Does your company have a permit system accompanying the lockout system? Yes or No

---

**SIGN-OUT SHEET**

Date: ___________________
Location: _____________________________________
Meeting Conducted by: ___________________________________

Meeting was attended by:
(Each participant is to sign below, for record kept on file.)

____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
____________________________________________________________________
Lockout/Tagout/Tryout: Your Key to Safety

1. A lockout procedure involves the use of a lock or locks to isolate equipment from all energy sources.
   - True or False

2. Which of the following could be a type of energy source for workplace equipment?
   - a. Electrical.
   - b. Hydraulic.
   - c. Compressed air.
   - d. Gravity.
   - e. All of the above.

3. Shut-off devices must be identified as part of a lockout procedure.
   - True or False

4. Workers place personal locks on an isolation device as part of a lockout system.
   - True or False

5. A tag may include information including your lock number, name, department, equipment and the reason the equipment is being shut down.
   - True or False

6. One purpose of a lockout is to prevent equipment from starting unexpectedly while you are in a danger zone doing repairs, maintenance or adjustments.
   - True or False

7. One of the steps of a lockout procedure is trying the controls to make sure the equipment cannot be started.
   - True or False

8. You need special training to take part in a lockout procedure.
   - True or False

9. Have you been trained in your company's lockout procedures?
   - Yes or No

10. Does your company have a permit system accompanying the lockout system?
    - Yes or No